

PRESS RELEASE

Milan, 26 August 2010 – Hereby we advertise that, following to request by Consob made pursuant to Art. 114, par. 5 of the Finance Consolidation Act, as of today's date, at Actelios S.p.A. headquarters in Milan, Corso Venezia 16 and at the offices of Borsa Italiana S.p.A. to the Shareholders submitting request thereof, and in Actelios website at www.actelios.it, the Supplement to the Information Document and to the Supplementary Document drafted pursuant to Art. 70, par. 4 and Art. 71-*bis* of the Issuer Regulation is made available relative to: i) the pro-rata partial demerger of Falck Energy S.p.A. in favour of Actelios S.p.A.; and ii) Actelios Sp.A. capital increase without rights issue pursuant to Art. 2441, par. 4, of the Italian Civil Code, to be paid by contributions of shares in Falck Renewables Plc reserved to minority shareholders of Falck Renewables Plc.

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