

Press release

The €25,800,000 Project Financing Drawdown is Completed for the Petralia Sottana Wind Farm

Milan, 10 January 2013 - Through its subsidiary Eolica Petralia Srl, Falck Renewables SpA has completed the project financing for the Petralia Sottana wind farm in Sicily.

Banca IMI SpA (Facility Agent) and Banca Popolare dell'Emilia Romagna Soc. Coop. underwrote the 14.5-year, €25,800,000 project, with the assistance of legal advisor Legance Studio Legale Associato, technical advisor GL Garrad Hassan, market consultant Pöyry Management Consulting, insurance consultant AON S.p.A. and PricewaterhouseCoopers as model auditor.

Piero Manzoni, CEO of Falck Renewables SpA announced, “Despite the difficulties of the current economic context, we are pleased to have reached this important milestone, which confirms our group’s continued ability to attract financing due to our credibility and sound reputation. Project financing is an essential financial instrument for capital intensive activities like renewable energy production and one that we will continue to use for future projects.”

The wind farm consists of 26 turbines supplied by Gamesa for a total installed capacity of 22.1 MW, with production equivalent to meeting the energy requirements of approximately 14,000 households. The plant, which was completed in June, is located roughly 20 km north of Caltanissetta, along a ridge facing northwest at an altitude of 700 to 900 metres.

*Active in Europe with installed capacity of 716 MW, **Falck Renewables S.p.A.**, a Falck Group company listed on the star segment of the Italian stock exchange (ticker FKR.MI), is included in the MSCI Global Small Cap Index and in the ECPI Italy SME’s Equity. Falck Renewables develops, designs, constructs and operates renewable source power plants with the mission of contributing to meeting the population’s energy needs in accordance with a specific integrated business plan based on differentiation by production technologies and geographical segments. Thanks to this strategy, the Company is flexible in allocating investments, with the aim of mitigating risks and making the most of market opportunities.*

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